

December 2021

On BE2, the market acted like a child taking off the training wheels for the first

Let's close with another positive. In the eternal battle between smart vs dumb, smart usually wins in the end. The combo of Omicron and rising rates has driven the dumb money into a tizzy. Dumb money sees only a 30% chance of a rally. That's the lowest reading since last April. If that rings a bell, it should because April is when the Delta variant came calling. On the other hand, td ha Mmm

