

January 2023

Don't look now but after two long years in the wasteland, the tech sector has seemingly roared back to life. From November 2020 through December 31, 2022, the value-oriented Dow Industrials returned 23%, while the NASDAQ

shift may indicate two things: 1. Interest rates have peaked and 2. The economy is reaccelerating as inflation subsides. I was a little too early on the tech bandwagon, as I did not think the Federal Reserve would be as aggressive as tk

Disclosures:

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